

Stack 2

Group 4

Set 2

in careless human drivers and you are really putting AV tech through its paces.

A human driver had to step in just twice on the trip. During the other 99% of the time, he could just as easily been asleep at the wheel. A few quick after-trip software fixes have been made, so the next cross-country trek could be truly 100% hands-free.

In other words, the car of tomorrow is here today...

Yes, Audi got a lot of media buzz around the trip. But really, beyond supplying the car, it played a pretty small role in the AV systems themselves.

All the work needed to make that trip a success goes to **Delphi Automotive PLC** (Nasdaq: [DLPH](#)), a tech-driven supply firm.

This auto supplier will give you a broad reach in the fast-moving field of self-driving cars. It now counts **General Motors, Ford, Volkswagen, Hyundai, Volvo, Fiat-Chrysler,** and **Daimler** as clients.

Delphi cuts its teeth by selling advanced cruise-control systems. Each year, those systems get even better. Now you know why Delphi has more than doubled the number of software engineers over the period to 5,000 – 26% of its science staff.

DELPHI AUTOMOTIVE PLC
Ticker: Nasdaq: DLPH
AI Focus: Delphi develops and markets a broad array of technology – including radar and camera systems (RACam) and advanced driver assistance systems (ADAS) – that will lead to self-driving vehicles to the world's top automakers.
Market Cap: \$21.64 billion
P/E Ratio: 19.01
52-Week Range: \$24.50-\$36.94

The firm also wants to kick-start demand for its **Radar and Camera System (RACam)**. The approach combines radar and vision sensing as well as data fusion in one platform.

Consider that Delphi is already a leader in the \$15 billion market for **advanced driver assistance systems (ADAS)**. These provide such features as collision and adaptive cruise control as well as blind-spot and lane-departure warnings.

Here's Delphi's 10-year plan. Take ADAS and turn it into a semi-driverless car system by 2020 and into a system for fully autonomous driving by 2025.

Buying young tech upstarts is a big part of those growth plans. In October 2015, the firm bought **Quanergy**, which makes laser systems. That same month, it acquired **Control-Tec**, a builder of auto data analytics tools. Those deals came right on the heels of a buyout of **Ottomatika**, which specializes in self-driving software.

Add it all up, and you have a supply firm set to profit from the growth in AI-guided cars over the long haul.

Over the past three years, Delphi has grown per-share profits by an average 11%. But after a 2016 round of cost-cutting and new sales, earnings could grow by at least 15% this year.

At that rate, profits will double again – and so will your gains – in less than five years.

With a \$26.68 billion market cap, the stock accelerated from \$67.35 at the onset of 2017 to a recent high of \$83.23 in mid-March. I'm thinking it could get to \$100 within 12 months – and because Delphi has slipped back some since its recent high, you're at a very advantageous **"Buy"** point.

Jobless Future Play No. 2

Even before its release, the new **Optane**-branded SSD product from **Intel Corp.** fast became the talk of the tech press. Test releases showed unheard speeds for similar drives available to consumers.

But when Intel wanted to make such a project a reality, it had to bring in knowhow from elsewhere, a much smaller yet brilliant company.

Intel needed some help to scale what's known as the **"Memory Wall."**

Memory devices store dynamic data to make computers run faster and more smoothly. This is what allows you to open multiple windows on your web browser while you are working on a document, editing photos, adding graphics to a presentation, and all the while streaming music in the background.

However, most investors would think of chips, sensors, and computers as the mind behind it all.

And yes, all of these components are crucial for this field. But you see, without an ace memory platform, all these computing breakthroughs will find themselves blocked.

In other words, you'd be trying to put a fire hose of data through a straw.

To run at its full potential, AI needs memory hardware as much as perhaps anything.

When I think of companies scaling that wall, **Micron Technology Inc. (Nasdaq: [MU](#))** always comes first.

Micron shocked the tech world in 2015 with a huge breakthrough called **3D XPoint**. The platform ushered in an entirely new way of looking at memory.

MICRON TECHNOLOGY INC.

Ticker: Nasdaq: MU

AI Focus: Micron's 3D XPoint nonvolatile memory deploys a microscopic mesh of wires that can be stacked on top of each other. The result is a single system that can handle both memory and storage, and that performs both better than what is out there today – and it will be a big boost to AI.

Market Cap: \$3.58 billion

P/E Ratio: 137.1

52-Week Range: \$24.44-\$46.40

Standard flash systems rely on transistors to store data. But 3D XPoint (pronounced “cross-point”) deploys a microscopic mesh of wires that can be stacked on top of each other. These layers give memory its third dimension.

The result is a single system that can handle both memory and storage, and that performs both better than what is out there today. It’s “nonvolatile” (**NAND**) storage, meaning it holds onto its data even when the power is off. And it runs 1,000 times faster than today’s non-volatile flash memory approach.

Micron’s 3D XPoint is the technology powering Intel’s Optane.

I find it telling that Micron is working on this with a mega-cap firm that has remained at the sector’s forefront for decades and is currently the world’s largest producer. It’s a big deal.

Intel’s operating cash flow of is in the same ballpark as Micron’s total market cap. The partnership is a great fit for Micron.

But it's not the only focus at Micron these days, nor is it the only place where XPoint is being used.

Patrick Moorhead, president and principal analyst at **Moor Insights & Strategy**, believes XPoint could be a big boost to AI.

"It's a radical, different design that nobody has," Moorehead told *Wired* magazine. "Any artificial intelligence or object recognition you want to have on a device works a lot better with XPoint... The more you can put into that really fast memory space, the better your artificial intelligence is going to be."

To put it all in context, just look at what's up for grabs in **Big Data** alone. **SNS Research** says business will invest \$40 billion in Big Data systems this year.

With spending set to rise by 14% a year through the end of this decade the sector will be worth \$67.5 billion. If memory just grabbed 2.5% of that total, we're talking a market worth nearly \$1.7 billion.

And these may actually be too conservative estimates.

Micron boasts the world's broadest lineup of memory products, with more than 20,000 patents and operations in more than 20 countries around the world.

Since the beginning of this year, Micron's stock has jumped from \$21.92 at the end of 2016, just days after hitting its record price, to \$26.83 per share.

And it won't take long for it to hit triple-digit gains. In fact, I think we could see 70% gains in less than a year and a half.

Jobless Future Play No. 3

President Donald Trump promises to create 25 million new jobs over the next decade with his economic plan. That plan is a good one – and will be very good for tech companies and their investors.

However, robotics and AI will eliminate tens of millions of jobs over that same stretch.

It makes many of us planning our retirement – trying to put together enough money and investments to guarantee that our "golden years" are prosperous – wonder how we'll do it. Moreover, it makes us worry about our children's and grandchildren's futures.

How can anyone save or invest if they're looking at a **Jobless Future**?

As we've been saying, one way to do it is to profit from the very automation technologies that are threatening humanity's livelihood.

And to do that, you have to "pick" the best stocks in this sector.

I've just spotted such a company – one whose technology could to displace millions of "back office" workers in the coming years. You know, the folks doing data entry and handling the customer service lines.

Its technology is known as **robotic process automation (RPA)**.

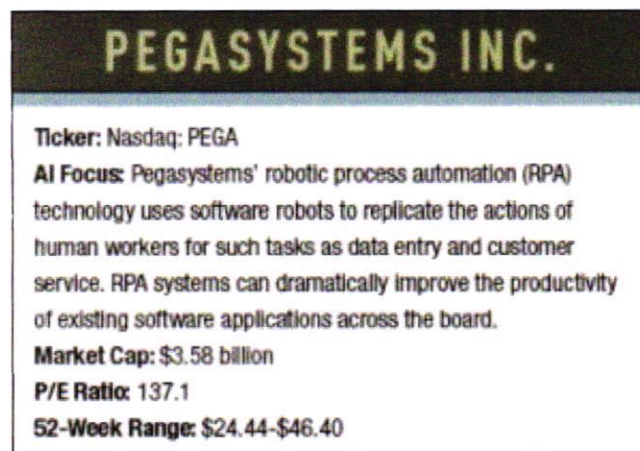
And its shares are primed for quick 50% gains.

RPA uses software robots to replicate the actions of human workers for such tasks as data entry and customer service. RPA systems can dramatically improve the productivity of existing software applications across the board.

Companies that invest in this technology can supercharge the software tools they already own, giving them a nearly instant return on investment.

Researchers at **Gartner** call this a "gateway" technology and say it will affect a wide range of software systems – everything from logistics and resource planning to customer relationship management.

It's one of the fastest-growing segments of the \$3.4 trillion global IT market, according to Gartner. And the field has already shown the ability to grow at 20% to 30% per quarter.



PEGASYSTEMS INC.

Ticker: Nasdaq: PEGA

AI Focus: Pegasystems' robotic process automation (RPA) technology uses software robots to replicate the actions of human workers for such tasks as data entry and customer service. RPA systems can dramatically improve the productivity of existing software applications across the board.

Market Cap: \$3.58 billion

P/E Ratio: 137.1

52-Week Range: \$24.44-\$46.40

Pegasystems Inc. (Nasdaq: [PEGA](#))

wanted to jump to the top of the head in this space. So, in April 2016, it acquired RPA

industry leader **OpenSpan**.

Founded in 2004, OpenSpan reported that its RPA tools were running on more than 200,000 desktops at leading firms around the world around the time Pegasystems gobbled it up.

Its RPA platform can make human agents much more productive, because it can...

- **Identify workflow inefficiencies:** As a first step, businesses can quickly and more easily analyze their employee workflows to uncover hidden areas that mar the customer experience, such as error-filled apps and forms.
- **Automate desktop processes:** Human agents suffering from “app overload” can now benefit from desktop applications operating in a single seamless process experience, improving customer service.
- **Reduce repetitive tasks:** Many high-volume, low-complexity tasks traditionally done by employees can now be automated without the need for human intervention.

The buyout rendered **Cambridge, Mass.**-based Pegasystems the single best way to play RPA’s disruptive impact and ride huge sales growth.

Pegasystems stock price on the day it announced the acquisition (April 12, 2016) was \$24.32, not far off its record. Exactly one year later, it traded at \$44.50 per share. The market cap has also surged, up to \$3.45 billion.

Granted, investors already liked Pegasystems because its software targeting customer service and predictive analytics. Pegasystems has managed to involve itself in every major industry, including healthcare, finance and insurance, energy, manufacturing, and media. And its elite customer base includes most of the **Global 500**.

The company is on a 10-year streak of delivering double-digit sales growth while consistently beating forecasts.

But it’s never experienced a stock-price surge like this last year.

And that surge is far from over.

You can expect 25% gains in the next year – and triple-digit gains to follow not long after.

There you have it... three strategic ways you can bolster your future in anticipation of

time when 9-to-5 gigs are a precious rarity.

Instead of cowering before what tech billionaire **Elon Musk** calls “our biggest existential threat,” we’ll be making building our fortitude – and our fortunes.

Get in on these plays now.

And join me back here at ***Strategic Tech Investor*** each and every week for more ways to get on the **Road to Wealth... Paved by Tech.**

Follow Michael on [Facebook](#) and [Twitter](#).

Cheers and good investing,

Michael A. Robinson

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20d

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1d

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\$84K-\$132K (Glassdoor est.)



15d

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1d

**eCommerce Developer**

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**Senior Copywriter**

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\$64K-\$97K (Glassdoor est.)



1d

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TOPIC

ARTICLES

March 14, 2019 / Travis Johnson, Stock Gumshoe

Updated: Can Americans now collect “Federal Rent Checks?”

This pitch about “Federal Rent Checks” has been circulating for quite a while, and it’s still being mailed out with a July 2018 date under the signature (I got a few questions about it just this week), so I decided to take a second look. And what do you know, there has been a LOT [...]

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April 3, 2015 / Travis Johnson, Stock Gumshoe

What’s “Your Private IPO Slice” Touted by Michael Robinson?

This article was originally published as the Friday File for the Irregulars on April 3. Following the huge number of requests for info on this teaser, we’ve opened it up to free readers as of April 22 — it has not been updated or revised. Michael Robinson has a lot of enthusiasm for startups and [...]

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August 12, 2014 / Travis Johnson, Stock Gumshoe

“Living Metal... Tiny Company has Monopoly... \$141,478 for a Thimbleful”

Ok, this is definitely the “most requested” ad over the last 24 hours — I can’t tell you how many folks have asked your friendly neighborhood Gumshoe to look into “Living Metal,” but the list is getting loooong. And we are, of course, happy to oblige. The pitch is from Michael Robinson for his Radical [...]

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June 17, 2013 / Travis Johnson, Stock Gumshoe

“Help Destroy China’s ‘Internet Army’”

“Yesterday, I sent you an urgent briefing regarding China’s dangerous “Internet Army.” This situation is already moving fast. “The small tech company critical to crushing China’s attacks just won another contract for an undisclosed “data center”... its third multimillion-dollar contract in less than a month. “This is quickly turning into exactly the kind of win-win [...]

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Normally Dubious on [What is Matt McCall's, Investment Opportunities, of Investor Place, Pot Stock teaser to buy April 4th IPO](#) / Jun 3, 7:09pm

Perhaps if you were to regarding the call as the biggest huckster since Robinson of money morning then you wouldn't ha...

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SLB on [Tom Gentile's Money Calendar](#) / May 11, 2:57pm

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Normally Dubious on [Self-proclaimed "World's Greatest Stock Picker" teases "The \\$10 Company at the Center of a Revolution" ... what is it?](#) / Dec 12, 9:45pm

Glad That you did all that research for us. The problem with getting private Briefing (I Subscribed for a year and then ...

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rthrasher on [Money Map Report](#) / Nov 13, 10:22am

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jack on [Updated: Can Americans now collect "Federal Rent Checks?"](#) / Sep 19, 5:04pm

Please do not get tied up with Money Morning and those involved with pushing the get rich schemes, i.e., Federal Rent a...

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smith iuli on [Updated: Can Americans now collect "Federal Rent Checks?"](#) / Aug 15, 2:56am

MONEY MORNING FINANCIAL GURUS ARE TIME SUCKERS, LIARS & THIEVES ! These people are a waste of time & money. They...

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TickerCandy on [Weekly Fortunes](#) / Jul 11, 12:10pm

Maybe try reading Sykes' blog post which mentions Agora and their tangled web of bs. Sykes even replied saying "Yup!" wh...

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Danelle Hills on [Ask a Stupid Question...](#) / Jun 30, 2:38pm

Can you shed any light on Money Morning Profit Alerts' "audit of Social Security" that results in many of us "may be owe...

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bunion132 on [Ask a Stupid Question...](#) / May 24, 12:06am

SFTBY...that's it! When I saw the ticker symbol under Travis' comment I remembered an article (NOT teaser ad) I read on...

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Normally Dubious on [What's the "Secret '\\$50 Marijuana Stock Blueprint'" Pitched by Technology Profits Confidential](#) / May 23, 4:15pm

Will be interested to see what the others think are valid worthwhile growth marijuana stocks. I sure as hell am not go...

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Travis Johnson, Stock Gumshoe on [Night Trader, The](#) / May 18, 3:36pm

Sample of the ad: http://iownthenight.com/?src=sms_conf_page Exclusive Money Morning Event: Close Your Eyes...and Ima...

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steveflick on [Casey's "5 Tiny 'Pot' Stocks Set to Soar in 2018 Pot Boom" teased in "Become a Marijuana Millionaire in 2018"](#) / Apr 30, 4:42pm

I think Money Morning is Michael Robinson?, believe they are recently re-pushing what was put out last mid-November

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cyberguy on Casey's "5 Tiny 'Pot' Stocks Set to Soar in 2018 Pot Boom" teased in "Become a Marijuana Millionaire in 2018" / Apr 30, 2:56pm

What about the 5 stocks that Money Morning -- nova X report is pushing. It sounds like KSHB ABD cbwth AND TWMJF -- i TH...

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Richard VEDDER on Friday File Unlocked: Kent Moors' \$2 Million Startup and \$7 Trillion Energy Sub-Niche / Feb 1, 3:58pm

Money Morning is the last stable of writers that I would pay to read....

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topaz on What the heck is "NanoCrystal Electricity?" Will it "Magically Power Everything" and "pay out 78 times your money?" / Jan 21, 11:38am

Michael Robinson and his "Nova X" report, along with all the other "get rich quick advisers" (Money Morning, The 10 Min...

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Normally Dubious on Friday File Unlocked: Kent Moors' \$2 Million Startup and \$7 Trillion Energy Sub-Niche / Jan 13, 12:03am

My life Is wonderful now that Money Morning and MarketBeat.com finally figured out that I'm not interested in buying a...

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Marianna Sanzo on Cash for Patriots / Nov 26, 12:48am

If it's something that any American Patriot should have access to then you should be able to Google and obtain the infor...

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Normally Dubious on **Cash for Patriots** / Oct 16, 9:47pm

They're running it again via INO mailing list. Pretty much anything that says our Agora or Money morning is not worth it...

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Karen on **Friday File Unlocked: "Cash for Patriots" declassification** / Oct 8, 12:50pm

Just got an email from Money Morning regarding the Cash for Patriots program, with Agora Financial, suggesting to buy a ...

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dennyd1950 on **What's the "Tiny \$6 Million Company" with a "Stunning Patent Verdict?"** / Jul 29, 10:46pm

Just received email from Mike Ward of Money Morning. The email references "Radical Technology Profits". The first sente...

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askforinfo on **\$6,000,000 company Radical Technology profits is touting ?** / Jul 29, 9:53am
well what did you get from Money Morning Oberdan?...

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Oberdan Aguiar on **\$6,000,000 company Radical Technology profits is touting ?** / Jul 28, 1:05pm

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Charles on **Scheduled for June 23 rd the CD19 Vaccine for cancer.** / Jun 23, 4:28pm